

Change of Details

Change of Contact Details and/or Name

Form 3



RETURN TO: UNITING FINANCIAL SERVICES PO Box A2178 Sydney South NSW 1235 / Level 3, 222 Pitt Street Sydney NSW 2000
Telephone: 1300 133 673 Fax: 02 9267 4965 Email: contactus@unitingfinancial.com.au Website: unitingfinancial.com.au

Please use **BLOCK LETTERS**

To enable Uniting Financial Services to amend details held please complete the following details as applicable. A form is required for each person or business, i.e. a joint investment will require two forms if both parties have amendments to be advised.

STEP 1 CURRENT CONTACT DETAILS

Applicant / Signatory

Full name

Investor ID

Contact information we currently have for you (your 'old' contact details)

Residential address

Suburb State Postcode

STEP 2 UPDATED CONTACT DETAILS

Residential address

Suburb State Postcode

Postal address

Suburb State Postcode

Telephone

Home Work Mobile

Fax Email

STEP 3 CHANGE OF NAME Please provide certified copies of all supporting documents

Previous name

New name

Previous signature - **SIGN BELOW**

New signature - **SIGN BELOW**

STEP 4 AUTHORISATION | I authorise the changes detailed above

PRIVACY

I/We consent to the collection, use and disclosure of our personal information as detailed in the Product Disclosure Statement, Product Information Brochure and the Financial Services Guide.

UFS'S COLLECTION, USE AND DISCLOSURE OF PERSONAL INFORMATION

Information is collected from you to administer and manage your investments and if some or all the information is not collected then it may not be possible to administer your investment. We may use your personal information to provide you with information and marketing material about other products and services provided by Uniting Financial Services. We do not provide your information to any other organisation without your consent, other than those organisations that provide administrative or other services as part of the operation of our business. You can view and obtain our Privacy Policy from our website unitingfinancial.com.au.

MARKETING OPTIONS

From time to time, we may contact you to let you know about (or ask for your feedback as we develop and improve) products and services. If you don't want us to contact you about this sort of thing, or to receive our communication items such as *Mustard Seed* newsletter, *UFS Enews*, investment market updates or to receive promotional items, simply tick here: No thanks

Signatory 1

Full name

Authorised signatory 1 - **SIGN BELOW**

Date / /

Signatory 2

Full name

Authorised signatory 2 - **SIGN BELOW**

Date / /

