

**Funeral
Investment**
Personal



It's about
you and
your
legacy.

Funeral Investment Personal

Working for you and your community

Uniting Financial Services is run by a team of investment professionals who believe that strong returns and strongly held beliefs are mutually compatible. We support individual wealth creation in ways that build and enrich the communities we share. This unique approach has helped us grow our funds under management from just over \$400 million ten years ago to more than \$1 billion today.

Some call what we do ethical or socially responsible investing. We call it Ideal Investing.

Your financial partner for life

Whatever stage of life you've reached, Uniting Financial Services offers a range of products to help you maximise your financial potential.

Please feel free to talk to us about Funeral Investments today.

Preparing is caring

While it's not a topic any of us relish, being prepared for the ultimate date of departure is a responsibility we all need to acknowledge. Caring for those who care about you has no limit.

Freeing your friends and family from the additional stress of worrying about how to fund your funeral with a Funeral Investment, is a true expression of care.

Ease your passing

On notification of your passing, the full value of your Funeral Investment will be paid towards your funeral expenses and any surplus funds will be paid into your estate.

Effective saving

Every dollar of your money is free to grow with no transaction or maintenance fees. Interest is calculated daily and paid half yearly to your investment. There is no minimum balance.

Plan for peace of mind

You can also rest assured that your wishes will be respected. Funeral Investment may only be opened by individuals and only withdrawn to pay the investment holder's funeral costs.



Contributing to your community

Just as your loved ones will benefit from your Funeral Investment, the Uniting Church reinvests these funds in a variety of socially responsible projects to benefit your community today.

Take care of those who care about you

Please call Uniting Financial Services on 1300 133 673 to discuss how a Funeral Investment can help you plan for the future today.

Disclaimer

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We recommend you refer to the Product Disclosure Statement, the Product Information Brochure and the Financial Services Guide for Terms and Conditions.

