

At Call
Investment
Uniting Church
Organisations

It's about
returns
that
matter.



At Call Investment

Uniting Church Organisations

Achieving good returns in an ideal way

Uniting Financial Services understands that wealth creation and community wellbeing are two sides of the same coin. We're for both. We won't compromise our performance or your beliefs. This unique position has helped us build our funds under management from just over \$400 million ten years ago to more than \$1 billion today.

Some call what we do ethical or socially responsible investing. We call it Ideal Investing.

We share your vision

Uniting Financial Services is here to help you extend your vision. Whatever your work or mission programme, our financial services products are yours to employ in the service of your community. Prudent management of funds by a professional team, guided by an experienced Board puts us in a position to support your organisation's efforts.

Please feel free to talk to us about UFS At Call Investment or any of our other financial services for your organisation today.

At Call makes sense

A UFS At Call Investment is a great way to maintain easy access to your organisations funds while earning a good rate of interest. And with no minimum balance you can invest whatever suits your investment strategy.

Easy access and no fees

Every dollar of your organisation's money is free to work harder with no transaction or maintenance fees. Accessing and managing your funds is easy with the choice of online, phone and in-branch investing.

Cheques and balances

Need a cheque? We can issue one on request. You can add to or withdraw from your investment at any time and interest is calculated daily and paid monthly on your funds. Interest can be compounded or transferred to another UFS At Call Investment.

Our At Call Investment offers the convenience of periodic payment options and our Partnership team are ready to assist you on 1300 133 673



Your Church, your investment.

Just as your organisation benefits from an efficient interest-bearing investment, the Uniting Church benefits from your invested funds. Every dollar your organisation invests helps serve your community, as it is reinvested in a variety of mission projects.

Ready to invest?

Please call Uniting Financial Services on 1300 133 673 to discuss how a UFS At Call Investment can help you make more of your organisation's money with flexibility and security today.

Disclaimer

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We recommend you refer to the Product Disclosure Statement, the Product Information Brochure and the Financial Services Guide for Terms and Conditions.



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