



Change of Details



This form may be lodged with Uniting Financial Services or posted to:

Uniting Financial Services
PO Box A2178
Sydney South NSW 1235



Helpful hints for completing this application

- A form is required for EACH person or business, i.e. a joint investment will require two forms if both parties have amendments to be advised.
- To enable Uniting Financial Services to amend details held please complete the following as applicable.



Need help or have a question?

Call us on **1300 133 673** Visit us at **unitingfinancial.com.au** Email us at **contactus@unitingfinancial.com.au**

Please use **BLOCK LETTERS** in **BLACK OR BLUE PEN ONLY** and tick required choices

STEP 1 – OLD CONTACT DETAILS

Investor I.D. (if known)

--	--	--	--	--	--	--	--	--	--

Full name

Your OLD address

Suburb

State

--	--	--

Postcode

--	--	--	--	--

STEP 2 – NEW CONTACT DETAILS

Residential address

Suburb

State

--	--	--

Postcode

--	--	--	--	--

Postal address (if different from above)

Suburb

State

--	--	--

Postcode

--	--	--	--	--

Telephone

--	--	--	--	--	--	--	--

Mobile

--	--	--	--	--

Fax

--	--	--	--	--	--	--

Email

STEP 3 – CHANGE OF NAME

Please provide certified copies of all supporting documents (e.g. Marriage certificate, deed poll document, birth certificate)

Previous name

New name

PREVIOUS signature

SIGN HERE

NEW signature

SIGN HERE

STEP 4 – AUTHORISATION

I authorise the changes detailed above.

PRIVACY

I/We consent to the collection, use and disclosure of our personal information as detailed in the *Financial Services Guide*, *Product Disclosure Statement* and the *Product Information Brochure*.

COLLECTION, USE AND DISCLOSURE OF PERSONAL INFORMATION

Information is collected from you to administer and manage your investments and if some or all the information is not collected then it may not be possible to administer your investment. We may use your personal information to provide you with information and marketing material about other products and services provided by Uniting Financial Services. We do not provide your information to any other organisation without your consent, other than those organisations that provide administrative or other services as part of the operation of our business. You can view and obtain our *Privacy Policy* from our website: unitingfinancial.com.au

MARKETING OPTIONS

From time to time, we may contact you to notify you about, or seek feedback on, our products and services. If you don't want us to contact you, or to receive communication items, simply tick here: No thanks

Signatory 1

SIGN HERE

Print full name

Date / /

Signatory 2

SIGN HERE

Print full name

Date / /

STEP 5 – CHANGE OF BANK ACCOUNT DETAILS (IF APPLICABLE)

Please provide your new bank account details in order to receive your distribution payments and/or future redemption payments. Payments will only be made to a bank account held in the name of the investor(s). Payments will not be made into third party bank accounts. The bank account must be domiciled in Australia and denominated in Australian dollars.

Previous bank account details

Bank name

Branch name

BSB number

Account number

Bank account name

New Australian bank account details

Please note: You must send us an original signed request. We cannot accept new bank account details via fax, email or telephone

Bank name

Branch name

BSB number

Account number

Bank account name

STEP 6 – CHANGE TO DISTRIBUTION PAYMENTS (IF APPLICABLE)

Previous distribution payment details

- I had previously elected to reinvest my distributions
- I had previously elected to have distributions paid into the bank account detailed below

Bank name

Branch name

BSB number

Account number

Bank account name

New distribution payment details

- Please reinvest my distributions
- Please pay my distributions into the bank account detailed below

Bank name

Branch name

BSB number

Account number

Bank account name

Important note: Payments will only be made to a bank account held in the name of the investor(s). Payments will not be made into third party bank accounts. The bank account must be domiciled in Australia and denominated in Australian dollars.

Financial services are provided by The Uniting Church (NSW) Trust Association Limited ACN 000 022 480, ABN 89 725 654 978, AFSL 292186 and by The Uniting Church in Australia Property Trust (NSW) ABN 77 005 284 605 (together and separately "Uniting Financial Services"), for The Uniting Church in Australia, Synod of NSW and the ACT ("The Uniting Church"), under s.911A Corporations Act 2001 (Cth.) authorisation and pursuant to APRA Banking Exemption No. 1 of 2016 and ASIC Regulatory Guide 87 and ASIC Corporations (Charitable Investment Fundraising Instrument 2016/813. Uniting Financial Services® is a registered trademark of The Uniting Church (NSW) Trust Association Limited and is used with permission by The Uniting Church in Australia Property Trust (NSW). Neither The Uniting Church, The Uniting Church in Australia Property Trust (NSW) nor The Uniting Church (NSW) Trust Association Limited is prudentially supervised by APRA. Therefore, an investment with or contributions will not receive the benefit of the financial claims scheme or the depositor protection provisions in the Banking Act 1959. All financial services and products are designed for investors who wish to promote the religious and charitable purposes of Uniting Financial Services and the Uniting Church and for whom profit considerations are not of primary importance in their decision to invest.