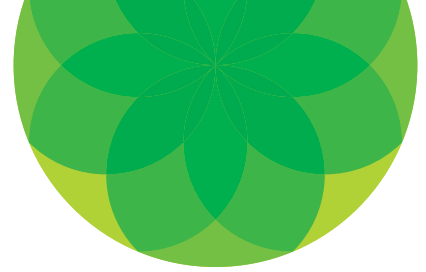


**Self Help
Investment**

Personal, Company,
Trust & Others



It's about
shared
interest.



Self Help Investment

Personal, Company, Trust & Others

Working for you and your community

Uniting Financial Services is run by a team of investment professionals who believe that strong returns and strongly held beliefs are mutually compatible. We support individual wealth creation in ways that build and enrich the communities we share. This unique approach has helped us grow our funds under management from just over \$400 million ten years ago to more than \$1 billion today.

Some call what we do ethical or socially responsible investing. We call it Ideal Investing.

Your financial partner for life

Whatever business you are in or stage of life you've reached, Uniting Financial Services offers a range of products to help you maximise your financial potential.

Please feel free to talk to us about a Self Help Investment or any of our investment products which can help your organisation or community today.

Self Help turns interest into action

Uniting Financial Services has created a clever investment that allows Congregation members to financially contribute to the Uniting Church Organisations they wish to support. It's called the Self Help Scheme.

A Self Help Investment is quite literally the opposite of self-interest.

The essence of the idea is that Congregation member investors forgo the interest earned – which is instead paid into a nominated Self Help Scheme established by a Uniting Church Organisation.

Easy access and no fees

A Self Help Investment earns interest for the chosen Self Help Scheme – with a low minimum investment of just \$100.

Every dollar is free to work harder for the investor and their chosen Self Help Scheme with no transaction or maintenance fees. Withdrawing and managing money is easy with the choice of online, telephone and in-branch service options.



Self Help is your way to help others

Investors can add to, or withdraw from their investment at any time and interest is calculated daily and paid quarterly to a nominated Self Help Scheme.

Higher Values in every sense

Just as nominated Self Help Schemes benefit from the Congregation member's interest payments, every Self Help Investment supports the Uniting Church.

Flexible finance options

UFS is pleased to be able to offer flexible investment options with the Self Help Scheme. It is now available in an At Call and Fixed Term investment.

Help your Uniting Church Organisation with Self Help

Please call Uniting Financial Services on 1300 133 673 to discuss how a Self Help Investment can further the goals of your Uniting Church Organisation.

Disclaimer

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We recommend you refer to the Product Disclosure Statement, the Product Information Brochure and the Financial Services Guide for Terms and Conditions.

