

Self Help  
Scheme

Uniting Church  
Organisations

It's about  
shared  
interest.

# Self Help Scheme

## Uniting Church Organisations

### Working for you and your community

Uniting Financial Services is run by a team of investment professionals who believe that strong returns and strongly held beliefs are mutually compatible. We support individual wealth creation in ways that build and enrich the communities we share. This unique approach has helped us grow our funds under management from just over \$400 million ten years ago to more than \$1 billion today.

Some call what we do ethical or socially responsible investing. We call it Ideal Investing.

### Self Help turns interest into action

Uniting Financial Services has created a clever investment that allows Congregation members to financially contribute to the Uniting Church Organisations they wish to support. It's called the UFS Self Help Scheme.

#### Higher Goals in every sense

Congregation members forgo the interest on their investment – which is instead paid into a nominated Self Help Scheme established by a Uniting Church Organisation. Self Help Schemes are most successful when they are created to achieve specific Church goals such as building works or mission projects.

#### Anonymity, easy access and no fees

A Self Help Investment earns interest for the chosen Self Help Scheme – with a low minimum investment of just \$100. Investors can remain anonymous and add to, or withdraw from their investment at any time. The money remains theirs while interest is calculated daily and paid monthly to their Church's Self Help Scheme.

#### Your financial partner for life

Self Help is simple to manage and gives you a way to increase financial support for your mission. UFS can support you to set up and grow a Self Help Scheme with ads and information to use in newsletters, a poster, and tools.

#### Flexible finance options

UFS is pleased to be able to offer flexible investment options with the Self Help Scheme. It is now available in an At Call and Fixed Term investment.



### Help your Uniting Church Organisation with Self Help

Please call us on 1300 133 673 to discuss how a UFS Self Help Scheme can further the goals of your Uniting Church Organisation.

### Self Help fulfils a mission at Pymble

Pymble Uniting Church's site on a steep hill made parking and access to their 100 year old church and other buildings problematic for Congregation members.

The Congregation committed to redevelop their site and turned to Uniting Financial Services for the financial solution to achieve their aims. After thorough investigation into their plans and financial circumstances, the solution was identified as a Self Help Scheme.

The result is a five-storey accessible integrated building with parking. The renewed Church continues to be a thriving community hub. Pymble has retained their Self Help Scheme in order to support the next set of goals of the Congregation, which include mission and outreach projects.

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