

Interest Rate Schedule



This schedule forms Part 2 of the Product Information Brochure and Product Disclosure Statement. All interest rates, unless otherwise stated are effective from 11 November 2020. All interest rates quoted are per annum and are subject to change. Conditions apply. Please refer to the *Product Disclosure Statement* and a *Product Information Brochure* to assist you in making your product selection.



Need help or have a question?

Call us on **1300 133 673**

Visit us at unitingfinancial.com.au

Email us at contactus@unitingfinancial.com.au

Fixed Term Investments:

Interest paid annually and at maturity

\$2,000 to < \$10,000

6 to 11 mths	0.20% p.a
12 to 23 mths	0.25% p.a
24 to 35 mths	0.40% p.a
36 to 47 mths	0.50% p.a
48 to 59 mths	0.60% p.a
60 mths	0.65% p.a

\$10,000 to < \$50,000

6 to 11 mths	0.35% p.a
12 to 23 mths	0.40% p.a
24 to 35 mths	0.55% p.a
36 to 47 mths	0.65% p.a
48 to 59 mths	0.75% p.a
60 mths	0.80% p.a

\$50,000 to < \$499,999

6 to 11 mths	0.65% p.a
12 to 23 mths	0.70% p.a
24 to 35 mths	0.85% p.a
36 to 47 mths	0.95% p.a
48 to 59 mths	1.05% p.a
60 mths	1.10% p.a

Fixed Term Investments:

Interest paid monthly

\$20,000 to < \$50,000

12 to 23 mths	0.30% p.a
24 to 35 mths	0.45% p.a
36 to 47 mths	0.55% p.a
48 to 59 mths	0.65% p.a
60 mths	0.70% p.a

\$50,000 to < \$499,999

12 to 23 mths	0.60% p.a
24 to 35 mths	0.75% p.a
36 to 47 mths	0.85% p.a
48 to 59 mths	0.95% p.a
60 mths	1.00% p.a

Note: Minimum investment amount is \$2000-. rates for shorter terms and amounts in excess of \$500,000- are available by calling the Partner Solutions and Support team on 1300 133 673

Disclaimer
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Rolling 31 Day Investment (Interest paid every 31 days)

< \$10,000	0.10% p.a
\$10,000 to < \$20,000	0.10% p.a
\$20,000 to < \$50,000	0.10% p.a
\$50,000 to < \$100,000	0.15% p.a
\$100,000 to < \$250,000	0.20% p.a
\$250,000 & over	0.25% p.a

Higher Values 31 Day Roll Investment

(Interest paid every 31 days)

0.20% p.a

Self Help 31 Day Investment

Effective 1 July 2020

0.40% p.a

Effective 1 January 2021

0.25% p.a

Nil interest to investors (investors forgo all interest to their chosen Uniting Church organisation). 1.65% interest is paid as a benefit to the Uniting Church organisation (Effective 1 July 2019). Special Terms and Conditions Apply.

Funeral Investment

(Interest paid every 6 months)

0.25% p.a

Personal Individual Investors Only – Joint Investments not available